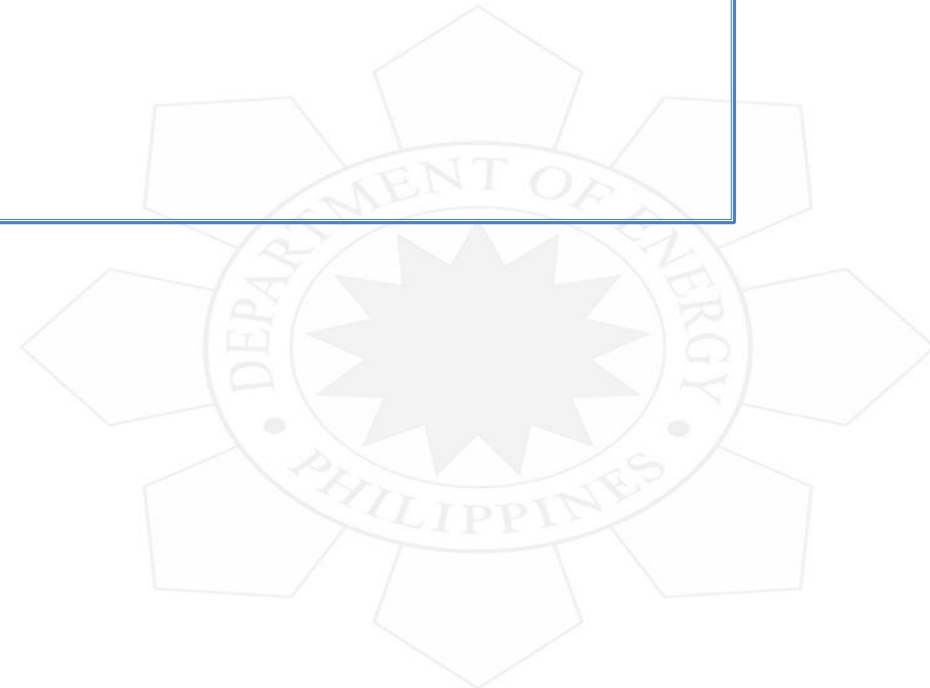


Energy Investment Briefing

Overview

August 16, 2018
N Hotel
Cagayan de Oro City



Global & National Development Goals

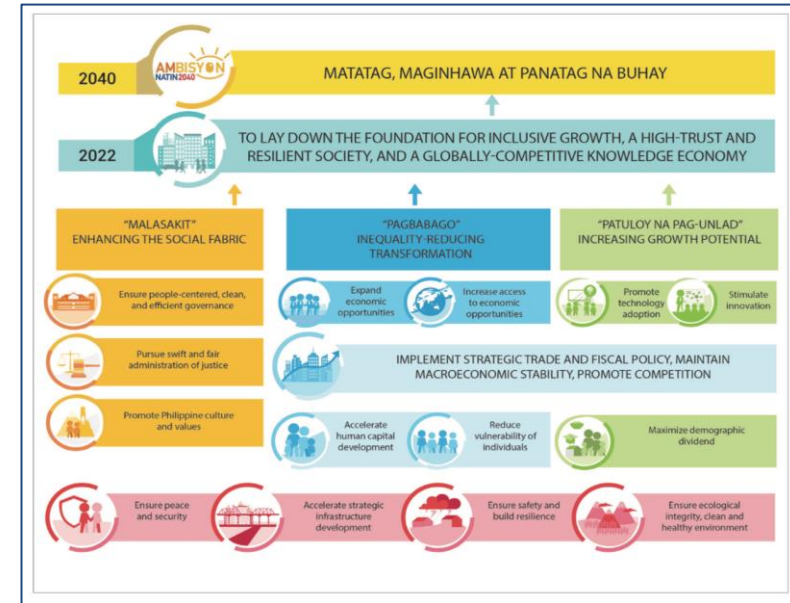


United Nations Sustainable Development Goals

Transforming our World in 2030



- End poverty
- Protect the planet
- Enjoy peace & prosperity



Philippines Ambisyon 2040



- Strongly Rooted: Matatag
- Comfortable: Maginhawa
- Secure: Panatag



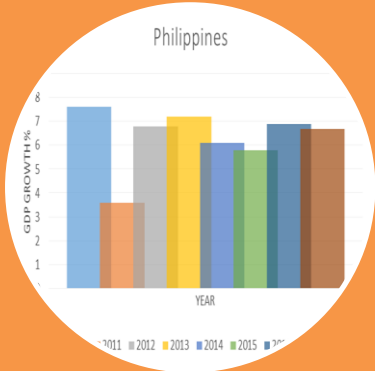
Energy: Driver for Economic Progress



**Infrastructure
Projects**



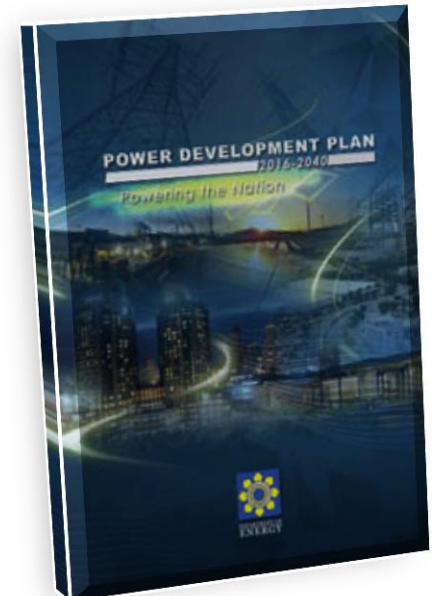
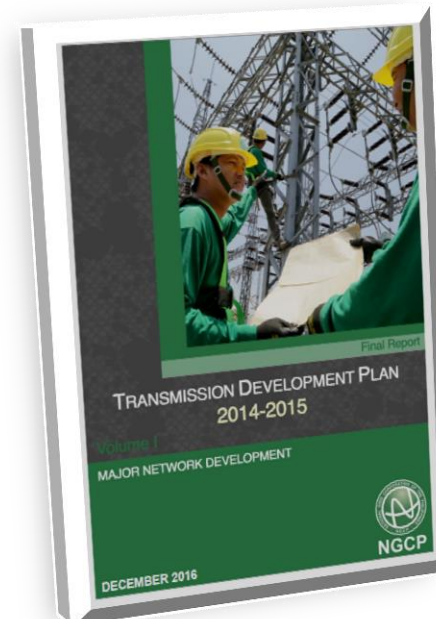
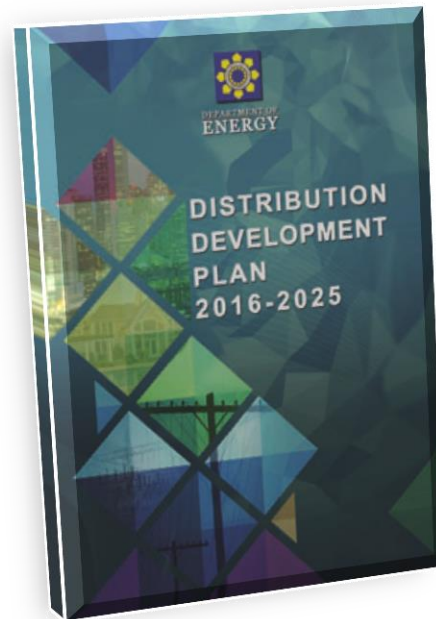
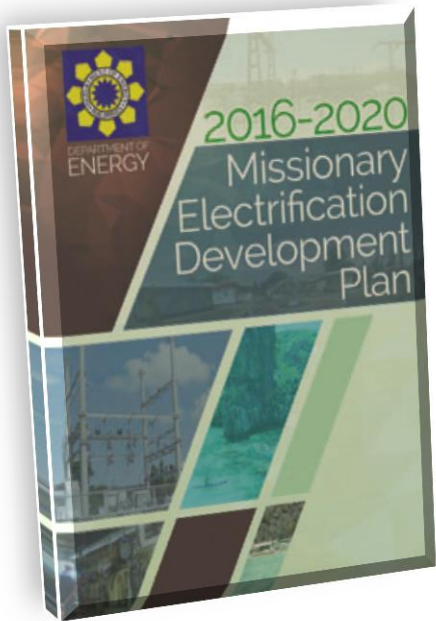
Job Creation



**Economic
Progress**

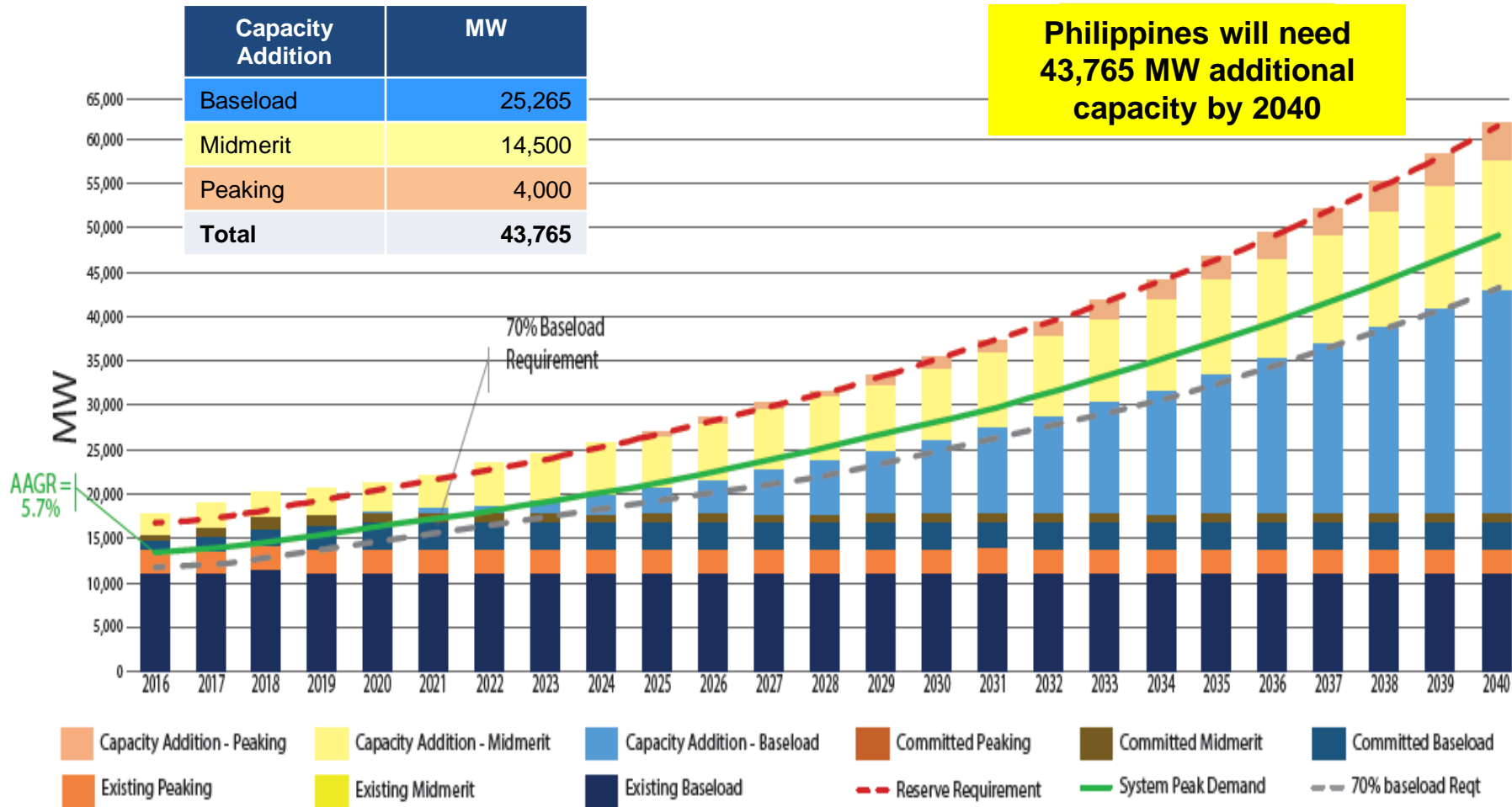


DOE's Power Development Plans

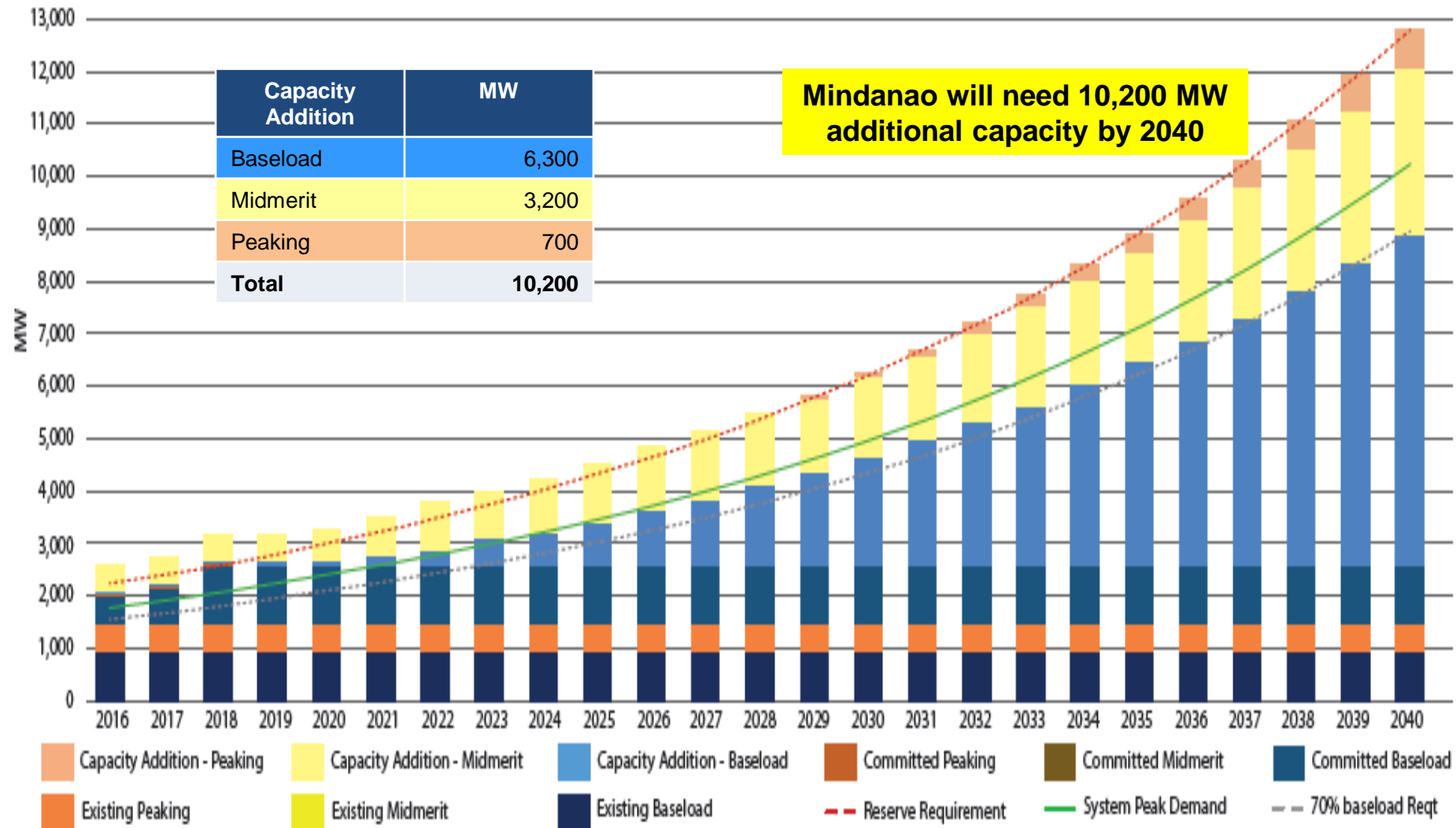


Power Development Plan to 2040

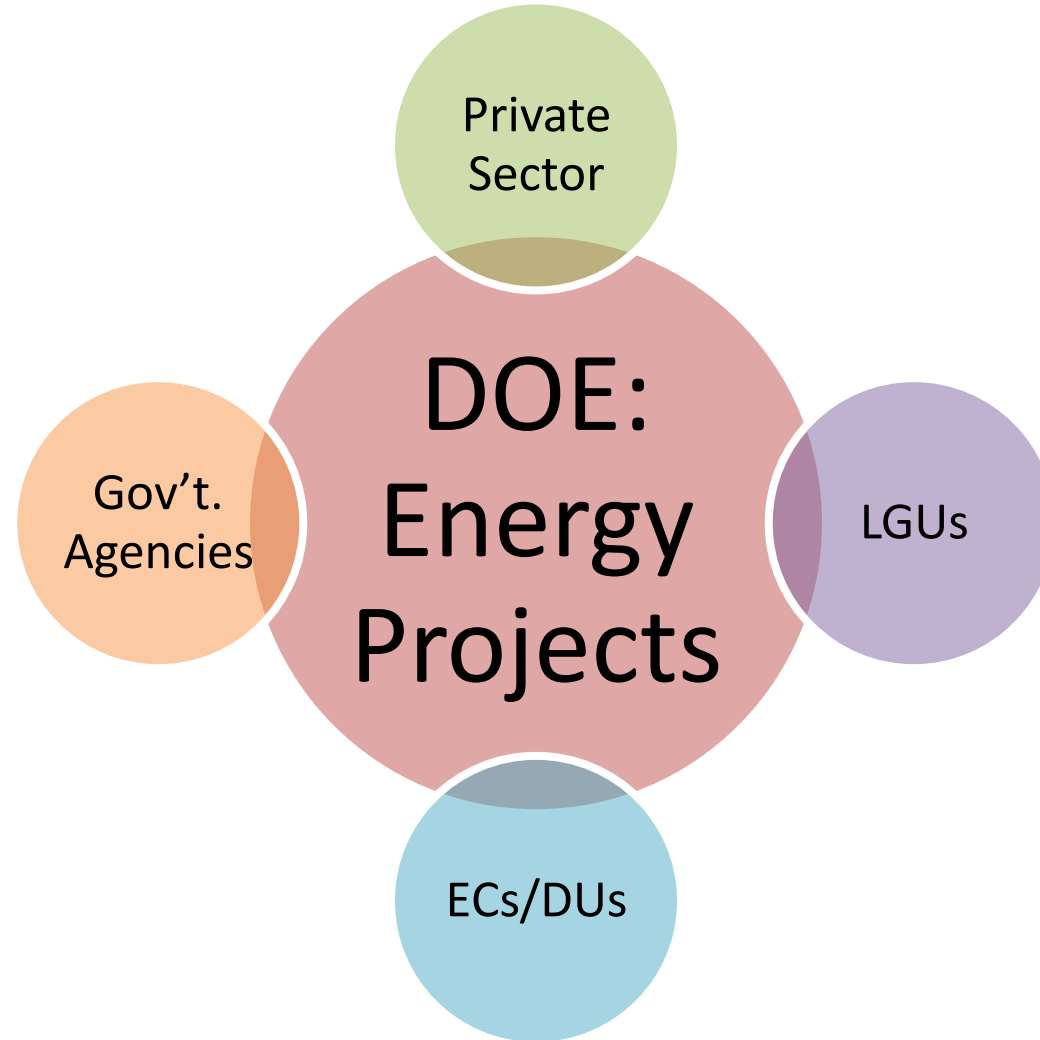
Philippines Demand and Supply Outlook, 2016-2040



Mindanao Demand and Supply Outlook, 2016 - 2040



Synergy in Energy



Background

- An offshoot to the annual Energy Investment Forum

| Year | Region | Area |
|------|----------------|---------------------|
| 2013 | 10 | Cagayan de Oro City |
| | 7 | Cebu City |
| 2014 | 12 | General Santos City |
| | 6 | Iloilo City |
| | 4A and Mindoro | Tagaytay City |
| 2015 | 1 | Laoag City |
| | 7 | Bohol |
| | 9 | Davao City |
| 2016 | 5 | Albay City |
| | 3 | Pampanga |
| | 8 | Ormoc City |
| 2018 | 6 | Bacolod City |
| | 2 | Santiago City |
| | 10 | Cagayan de Oro City |

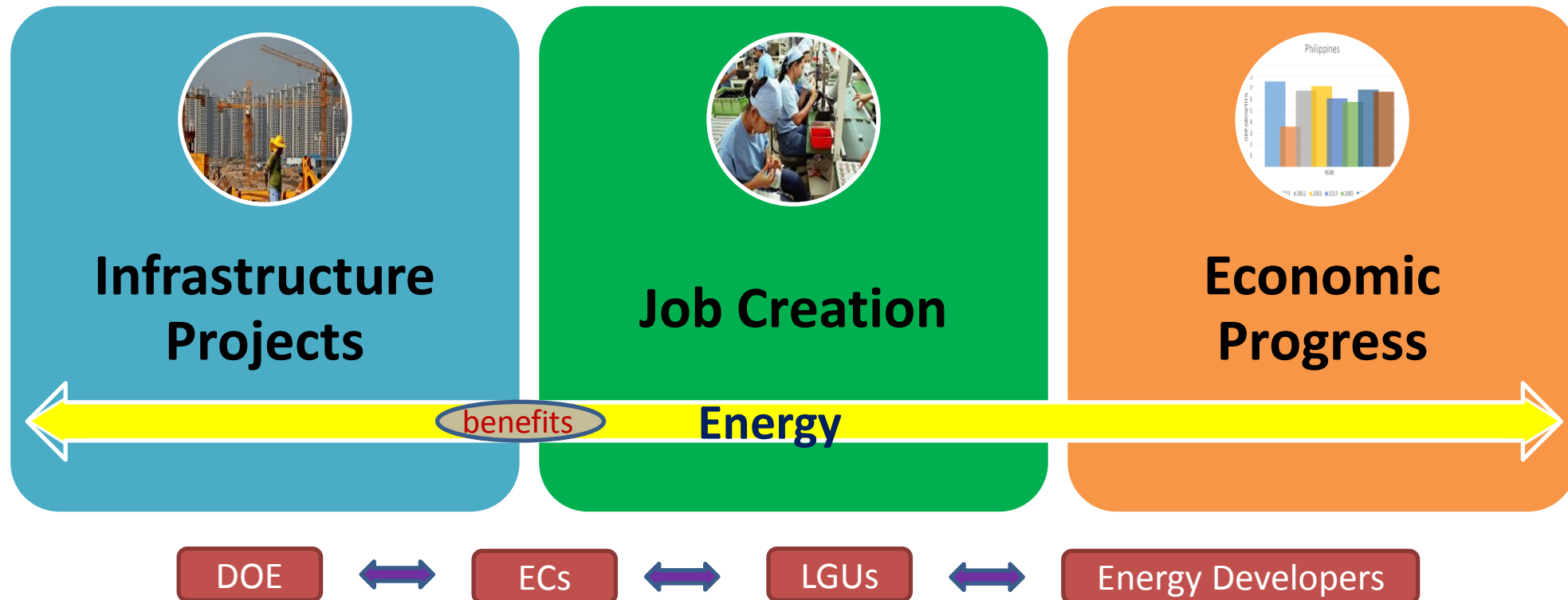


14th



Objective

- Info sharing and networking with local stakeholders to facilitate doing energy business and pave the entry of more energy investors in the Region



Topics to be Discussed

- Power Supply and Demand Outlook
- Energy Projects in the Region
- Updates on Energy Regulations 1-94
- Benefits & Roles of LGUs in Hosting an Energy Power Projects
- Project Registration Procedures



Thank You!

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