



INVESTING IN

Renewable Energy

in the Philippines



20
30

20GW RE
by 2030

Our vision is to reach
20GW of renewable
energy capacity
by 2030.



ACEN Generation Portfolio Pro Forma

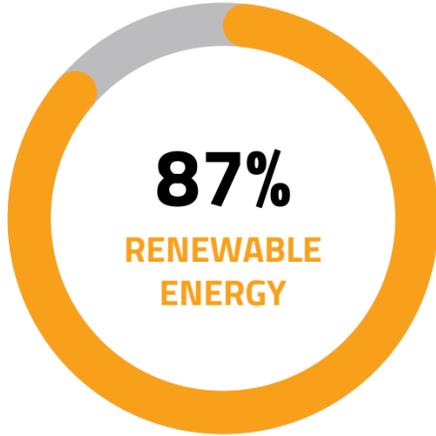


3,942 MW

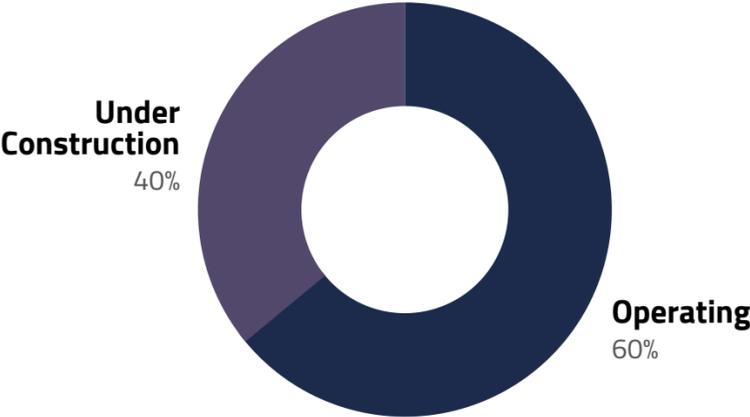
TOTAL NET ATTRIBUTABLE CAPACITY ¹

3,445 MW

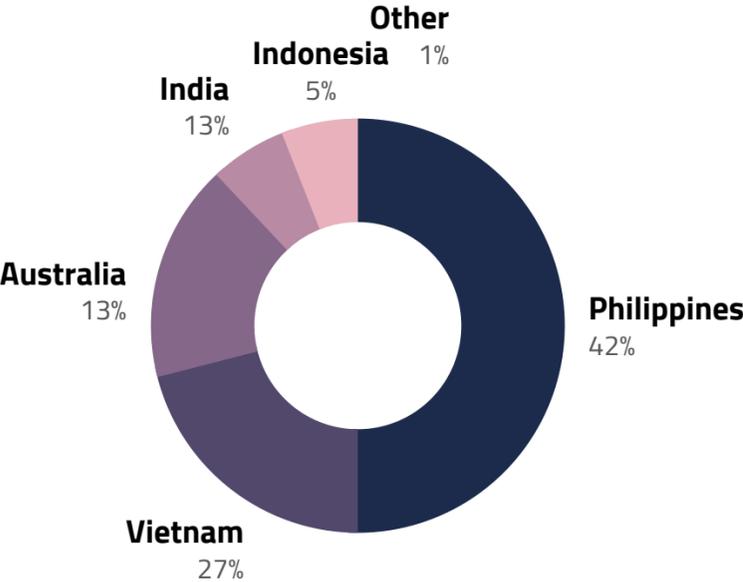
RENEWABLE CAPACITY ²



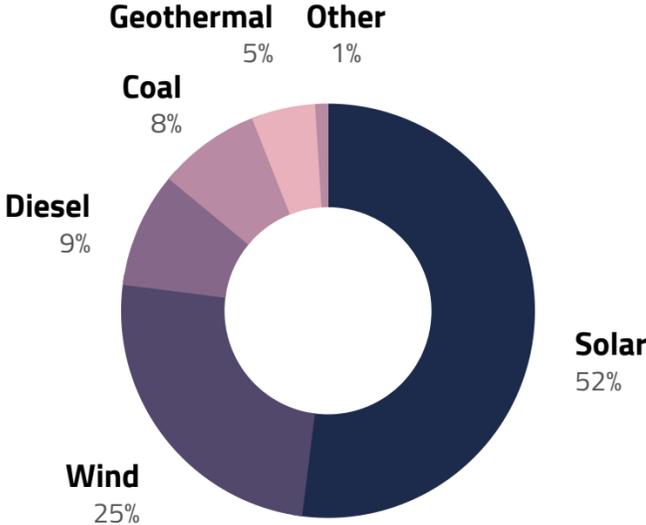
OPERATING STATUS



GEOGRAPHY



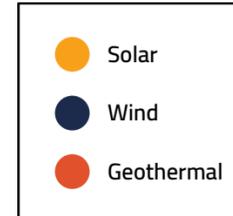
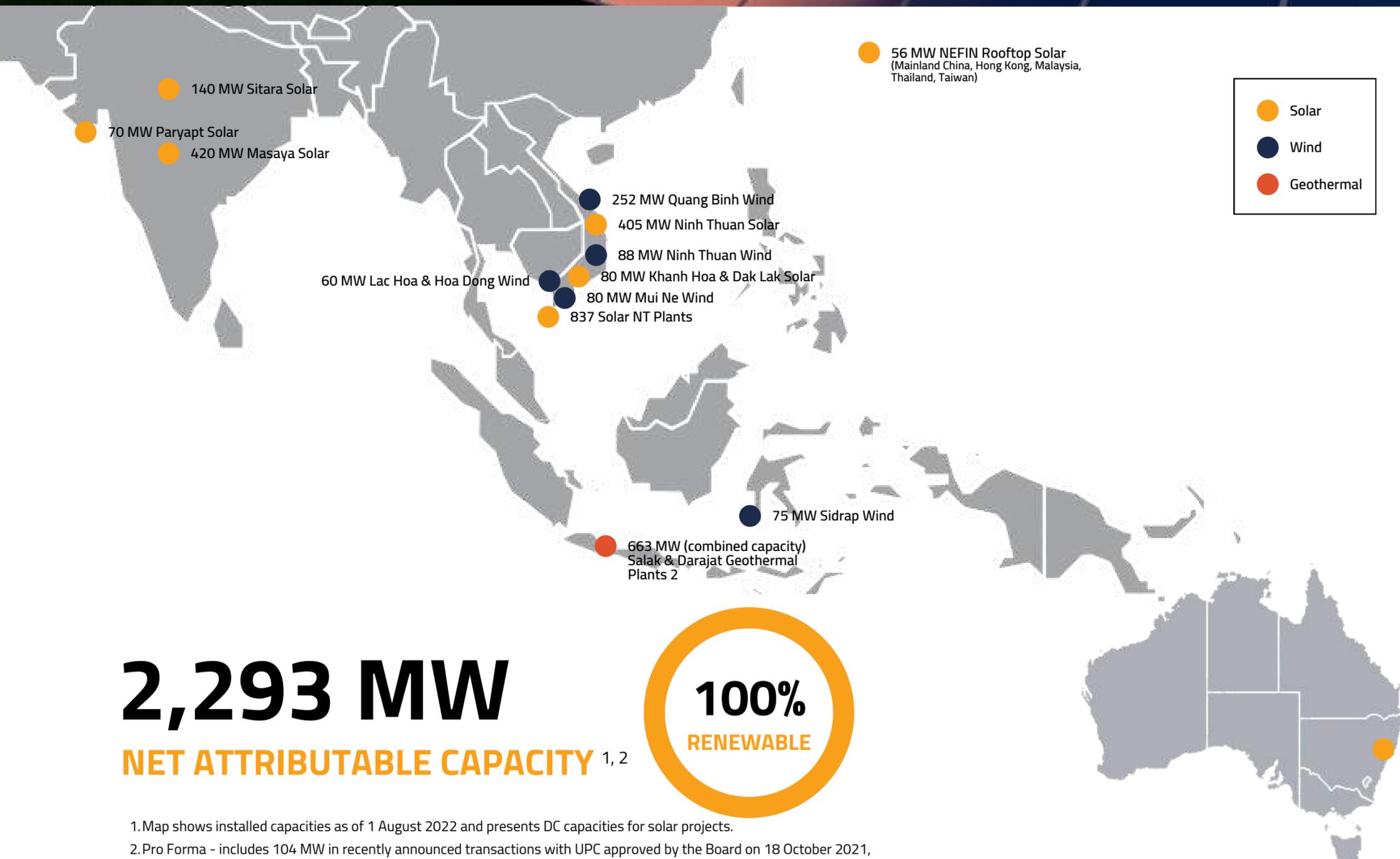
TECHNOLOGY



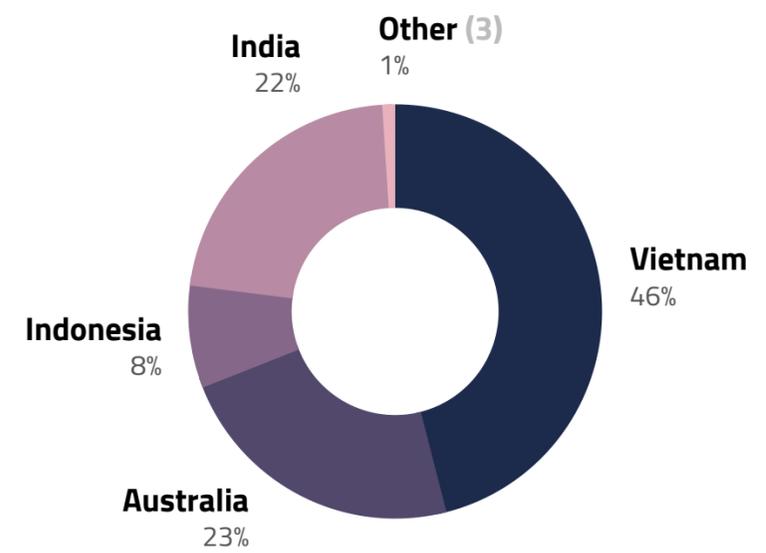
¹ Pro Forma as of 1 August 2022 - Includes 104 MW in recently announced transactions with UPC approved by the Board on 18 Oct 2021, subject to regulatory approvals and 410 MW from the recently announced transaction with SUPER Energy, subject to conditions precedent.

² Includes rooftop solar

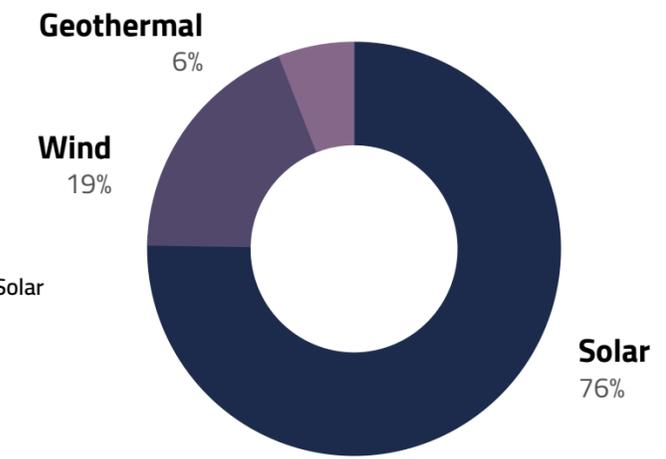
International Assets Pro Forma



GEOGRAPHY



TECHNOLOGY



2,293 MW

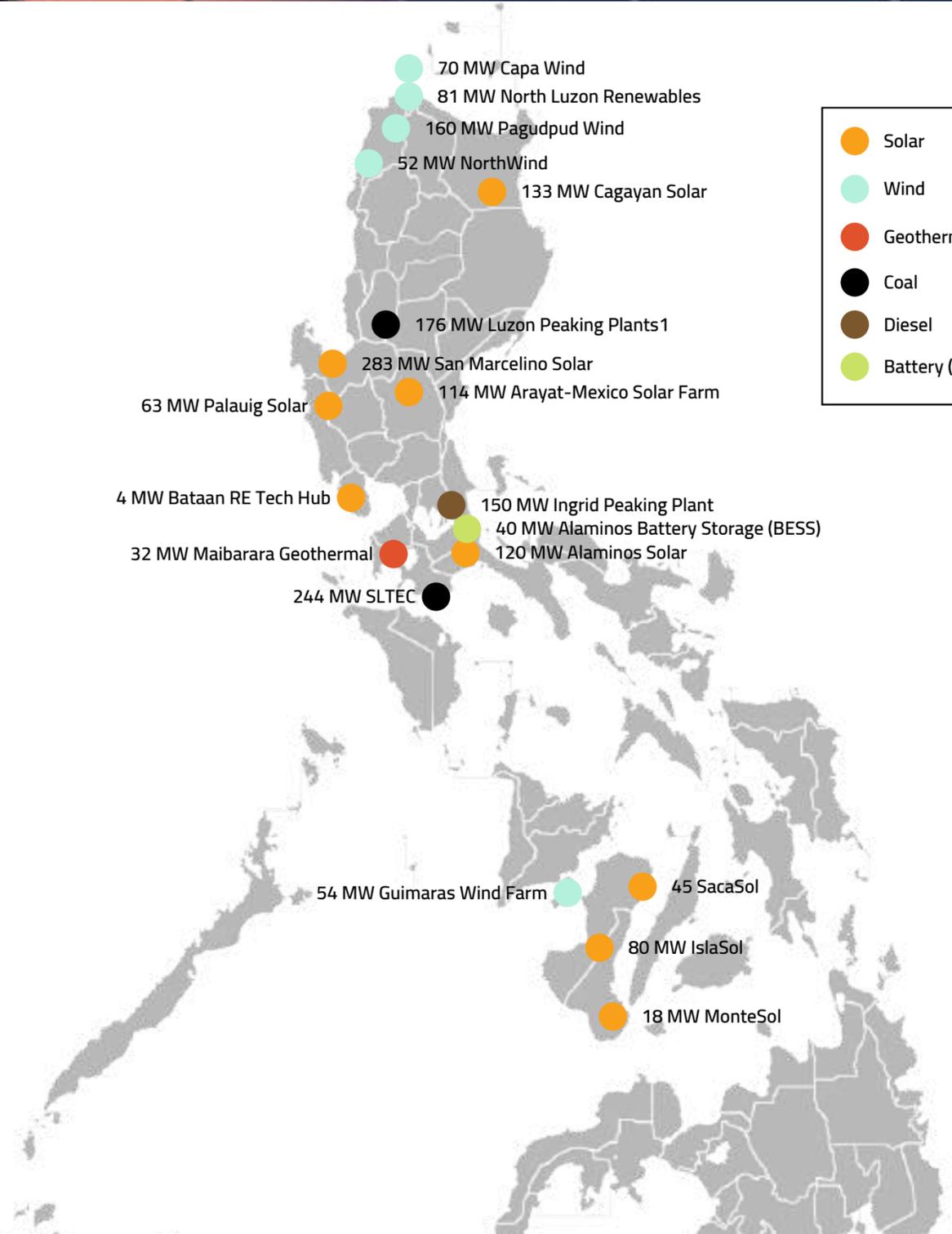
NET ATTRIBUTABLE CAPACITY ^{1, 2}



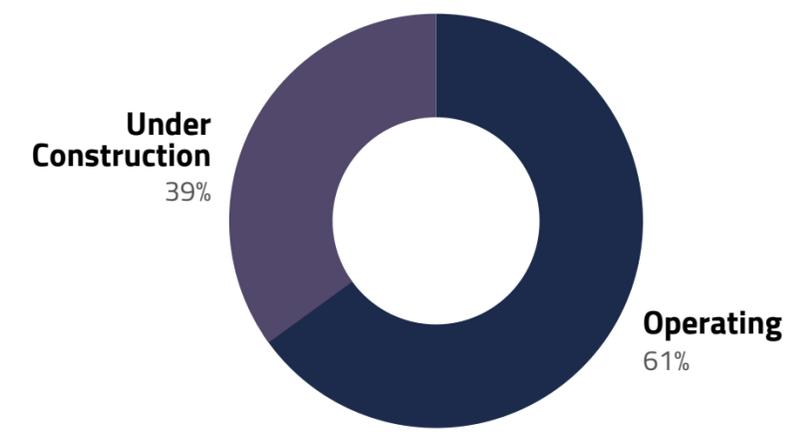
1. Map shows installed capacities as of 1 August 2022 and presents DC capacities for solar projects.
 2. Pro Forma - includes 104 MW in recently announced transactions with UPC approved by the Board on 18 October 2021, subject to regulatory approvals and 410 MW from the recently announced transaction with SUPER Energy, subject to conditions precedent.
 3. Comprises of Mainland China, Hong Kong, Malaysia, Thailand, Taiwan

1,649 MW
ATTRIBUTABLE CAPACITY

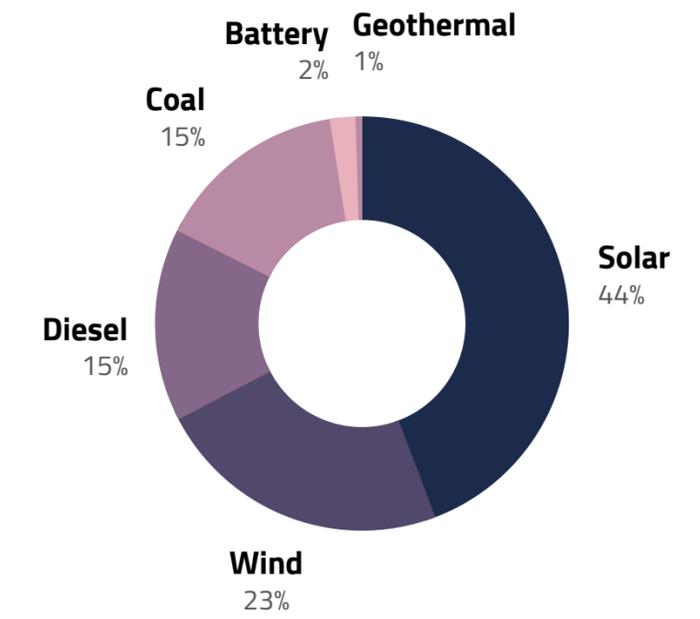
1,152 MW
RENEWABLE ENERGY



OPERATING STATUS



TECHNOLOGY



- Notes:
- Luzon Peaking Plants are comprised of CIP, BPGC, and One Subic
 - Includes 42 MW expansion and construction
 - Map shows installed capacities as of 31 August 2022 and presents DC capacities for solar projects. Map is not drawn to scale.

NorthWind



52 MW
Installed
Capacity



Bangui, Ilocos Norte
Philippines

**The first wind farm
in Southeast Asia**

ACEN's first greenfield project



81 MW
Installed
Capacity



Pagudpud, Ilocos Norte
Philippines



MonteSOL



18 MW
Installed
Capacity



Bais, Negros Oriental
Philippines

ACEN's first solar farm





Alaminos Solar

Renewable Energy from ACEN



120 MW
Installed Capacity



Alaminos, Laguna
Philippines

Alaminos Storage

Renewable Energy from ACEN



40 MW
Installed Capacity



Alaminos, Laguna
Philippines



Current Challenges





Land Acquisition & Conversion





Grid Capacity





Permitting Process



Renewable Energy (RE) Opportunities





Renewable Portfolio Standards (RPS)





Green Energy Auction Program (GEAP)





Green Energy Option Program (GEOP)



CHANGING CONSUMER PREFERENCES

More Filipino consumers are becoming conscious of their impact on the planet

77%

BELIEVE THAT
RENEWABLE ENERGY IS
THE FUTURE

62%

ALREADY CONSCIOUSLY
AVAIL OF SUSTAINABLE
PRODUCTS AND SERVICES

60%

ARE WILLING TO PAY
MORE FOR RENEWABLE
ENERGY



Source: Synergy-YouGov Survey (Jan 2021; n=1,538; April 2022; n=3,544).



Climate change
is inevitable.

RE is the future.





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Renewable Energy

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